

UNITED STATES SECURITIES AND EXCHANGE COMMISSION DIVISION OF ENFORCEMENT

100 F Street, N.E. WASHINGTON, D.C. 20549-5977

July 16, 2014

Via ECF and Email

Honorable Shira A. Scheindlin Daniel Patrick Moynihan United States Courthouse 500 Pearl Street New York, NY 10007-1312

Re: SEC v. Wyly, 1:10-cv-05760

Dear Judge Scheindlin:

We request your permission for the SEC's court room technicians to set up the court room for the upcoming bench trial scheduled to begin at 10:00 a.m. on August 4, 2014. We request that Roy Campos and Jonathan Owens of On the Record, Inc. be permitted to bring the following items into your court room on the morning or afternoon of Friday, August 1, prior to the trial:

Two laptop computers with power adapters Two "mice" One power point/ laser remote One hard drive and several thumb drives One Network Router/ mifi hotspot One smartphone

Additionally, On the Record, Inc. will have the following equipment delivered to the court house by RDS Delivery on the morning of August 1, and will need access to Pearl Street:

Two LCD Monitors
One printer
One 2-way VGA Distributor
One 8-way VGA Distributor
One VGA Switch
One Anchor Speaker

Miscellaneous cabling and peripherals (extension cords, power strips, VGA cables)

Hon. Shira A. Scheindlin July 16, 2014 Page 2

Respectfully submitted,

/s/ Gregory N. Miller
Gregory N. Miller
Assistant Chief Litigation Counsel
202.551.4469
millergn@sec.gov

cc: Counsel of record via email